

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 30th June, 2018
2. ISIN : INE105E01011
3. Face Value : Rs.10/-
4. Name of the Company : McNally Sayaji Engineering Limited
5. Registered Office Address : Four Mangoe Lane, 7th Floor,
Surendra Mohan Ghosh Sarani,
Kolkata- 700 001
6. Correspondence Address : Ecospace, Campus 2B, 11F/12
Newtown, Rajarhat,
Kolkata- 700156
7. Telephone & Fax Nos. : Telephone: (033) 30141111
Fax : (033) 30142393
8. E-mail Address : mse.corp@mbecl.co.in
Website: www.mcnallysayaji.com
9. Name of the Stock Exchanges where the Company's securities are listed : Metropolitan Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10 Issued Capital	10789273	
11. Listed Capital		
Metropolitan Stock Exchange of India Limited	8989273	83.32
12. Held in dematerialized form in CDSL	560720	5.1970
13. Held in dematerialized form in NSDL	8216353	76.1530
14. Physical	2012200	18.6500
15. Total No. of Shares (12+13+14)	10789273	100.0000



A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practicing Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

☎ (033) 2221-9381, Fax : (033) 2221-9381

Mobile : 98300-55689

e-mail : aklabh@aklabh.com / aklabhcs@gmail.com

Website : www.aklabh.com

16. Reasons for difference, if any,
between (10&11)/(10&15)/(11&15)

The Company has issued 18,00,000 equity shares of Rs.10/- each on 07.02.2018 post conversion of Compulsorily convertible Preference shares into Equity shares. However, these shares are not listed.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchanges
-----NIL-----						

18. Register of Members is updated : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Total no, of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat cases	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance Officer of the Company : Mr. Saikat Ghosh, Company Secretary
Tel: 91-033-30141041
Fax: 91-033-30142393
Email: saikat.ghosh2@mbecl.co.in



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Website : www.aklabh.com

23. Name, Address, Telephone, Fax No. : Atul Kr. Labh
Registration No. of the certifying CS : A. K. LABH & Co.
Company Secretaries
40, Weston Street, 3rd Floor,
Kolkata – 700 013, West Bengal
Tel: (033) 2221-9381 / 3296-7770
Fax: (033) 2221-9381
e-mail: aklabh@aklabh.com
Website: www.aklabh.com
Registration No. : CP 3238
24. Appointment of Common Agency for : Maheshwari Datamatics (P) Ltd.
Share Registry work, if yes, name & : 6, Mangoe Lane,
address of RTA : Kolkata – 700 001
Tel: (033) 2243-5029/5809,
2248-2248
Fax: (033) 2248-4787
Email: mdpldc@yahoo.com
25. Any other detail : The shares of the company were listed
With Vododara, Ahmedabad and Delhi
Stock Exchanges and all of these Stock
Exchanges have been de-recognized by SEBI.
The share of the company have been listed
with Metropolitan Stock Exchange of India
Limited on 17.04.2018

For A. K. LABH & CO.
Company Secretaries

(CS A. K. LABH)
Practising Company Secretary
CP No. 3238



Place: Kolkata
Date: 20.07.2018