



**McNALLY SAYAJI ENGINEERING LIMITED**

CIN No : L28999WB1943PLC133247, Web - Site : www.mcnallysayaji.com  
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 Corp Office - Ecospace, Campus 2B, New Town, Rajarhat, Kolkata - 700156

Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2015

Rupees in Lacs

PARTICULARS	For the Quarter ended 31st December, 2015	For the Quarter ended 30th September, 2015	For the Quarter ended 31st December, 2014	For the Nine Month ended 31st December, 2015	For the Nine Month ended 31st December, 2014	For the Year ended 31st March, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>						
a) Net Sales/Income from operations (Net of Excise Duty)	4,556	4,806	4,240	13,173	12,648	19,974
b) Other Operating Income	97	121	93	376	326	668
<b>Total Income from operations (net)</b>	<b>4,653</b>	<b>4,927</b>	<b>4,333</b>	<b>13,549</b>	<b>12,974</b>	<b>20,642</b>
<b>2 Expenses</b>						
a) Cost of materials consumed	2,284	2,364	2,326	6,734	6,254	9,529
b) Purchase of traded goods	393	466	--	1,050	238	786
c) Changes in inventories of Finished Goods and Work in Progress	(869)	(211)	(383)	(1,345)	(852)	(427)
d) Consumption of Stores and Spare Parts	778	142	256	1,323	1,309	1,919
e) Fabrication and Other Charges	509	462	423	1,346	1,295	2,002
f) Employees benefits expense	794	744	812	2,302	2,432	3,132
g) Depreciation and amortisation expense	402	391	400	1,201	1,264	1,670
h) Other Expenses	538	661	436	1,673	1,512	2,825
<b>Total expenses (a to h)</b>	<b>4,829</b>	<b>5,019</b>	<b>4,270</b>	<b>14,284</b>	<b>13,452</b>	<b>21,436</b>
<b>3 Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>(176)</b>	<b>(92)</b>	<b>63</b>	<b>(735)</b>	<b>(478)</b>	<b>(794)</b>
<b>4 Other Income</b>	<b>461</b>	<b>403</b>	<b>45</b>	<b>928</b>	<b>104</b>	<b>628</b>
<b>5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>285</b>	<b>311</b>	<b>108</b>	<b>193</b>	<b>(374)</b>	<b>(166)</b>
<b>6 Finance Costs</b>	<b>897</b>	<b>992</b>	<b>709</b>	<b>2,459</b>	<b>2,070</b>	<b>2,634</b>
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(612)</b>	<b>(681)</b>	<b>(601)</b>	<b>(2,266)</b>	<b>(2,444)</b>	<b>(2,800)</b>
<b>8 Exceptional items</b>	--	--	--	--	--	--
<b>9 Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>(612)</b>	<b>(681)</b>	<b>(601)</b>	<b>(2,266)</b>	<b>(2,444)</b>	<b>(2,800)</b>
<b>10 Tax expenses</b>	--	--	--	--	--	53
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 +/-10)</b>	<b>(612)</b>	<b>(681)</b>	<b>(601)</b>	<b>(2,266)</b>	<b>(2,444)</b>	<b>(2,853)</b>
<b>12 Extraordinary items(net of tax expense Rs Nil Lakhs)</b>	--	--	--	--	--	--
<b>13 Net Profit/(Loss) for the period (11 +/-12)</b>	<b>(612)</b>	<b>(681)</b>	<b>(601)</b>	<b>(2,266)</b>	<b>(2,444)</b>	<b>(2,853)</b>
<b>14 Paid up Equity Share Capital (Face value Rs.10/- per share)</b>	899	899	899	899	899	899
<b>15 Reserves (excluding Revaluation Reserve as per Balance Sheet of previous year)</b>						15,684
<b>16 Earning/(Loss) Per Share (before and after extraordinary items) (of Rs 10/- each) (not annualised)</b>						
Basic and Diluted	(6.81)	(7.58)	(6.69)	(25.21)	(27.19)	(31.74)

**Notes :**

- The operation of the Company is a single segment, hence segment reporting as defined in Accounting Standard 17 is considered not applicable.
- Pursuant to the approval of shareholders of the Company at its Extra Ordinary General Meeting held on November 23, 2015, the Company purchased 99.99% of equity shares of MBE Coal Mineral Technology India Pvt. Ltd (MBCMT) from its holding Company McNally Bharat Engineering Company Ltd (MBECL) at a consideration of Rs. 27 crores on 30th December, 2015. By virtue of such purchase, MBCMT has become a subsidiary of the Company.
- Deferred tax asset is recognised only to the extent of available deferred tax liability.
- Figures for the previous periods are re-arranged/re-grouped to conform to current periods classification.
- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 12th February, 2016 and Limited Review of the same has been carried out by the Statutory Auditors of the company.

For and on behalf of the Board

Subir Chaki  
Whole time Director

Place : Kolkata  
Dated : 12th February, 2016

