

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| <b>RELEVANT PARTICULARS</b> |  |   |
|-----------------------------|--|---|
| 1.                          | Name of the corporate debtor   | McNally Sayaji Engineering Limited  |
| 2.                          | Date of incorporation of corporate debtor  | 06/12/1943  |
| 3.                          | Authority under which corporate debtor is incorporated / registered  | ROC-Kolkata   |
| 4.                          | Corporate identity number / limited liability identification number of corporate debtor  | L28999WB1943PLC133247   |
| 5.                          | Address of the registered office and principal office (if any) of corporate debtor   | Campus 2B, Ecospace Business Park, 11F/12, Rajarhat, Newtown, Kolkata, West Bengal- 700160.   |
| 6.                          | Insolvency commencement date of the corporate debtor   | Date of Order: 11th February, 2021.<br>(stay by NCLAT on CoC from 26th Feb'21 to 29th Nov'21  |
| 7.                          | Date of invitation of expression of interest   | 28 <sup>th</sup> January, 2022  |
| 8.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | The eligibility criteria are mentioned in the detailed Expression of Interest process document, a copy of which can be sought by email to <a href="mailto:cirp.msel@gmail.com">cirp.msel@gmail.com</a>  |
| 9.                          | Norms of ineligibility applicable under section 29A are available at:  | Available on the website of IBBI ( <a href="https://ibbi.gov.in/legal-framework/">https://ibbi.gov.in/legal-framework/</a> ) or request by email to <a href="mailto:cirp.msel@gmail.com">cirp.msel@gmail.com</a>                                    |
| 10.                         | Last date for receipt of expression of interest  | 12th February, 2022   |
| 11.                         | Date of issue of provisional list of prospective resolution applicants   | 22 <sup>nd</sup> February, 2022   |
| 12.                         | Last date for submission of objections to provisional list   | 27th February, 2022   |
| 13.                         | Date of issue of final list of prospective resolution applicants   | 5 <sup>th</sup> March, 2022   |
| 14.                         | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 1 <sup>st</sup> March, 2022   |
| 15.                         | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | Will be shared in electronic form with eligible prospective resolution applicant  |
| 16.                         | Last date for submission of resolution plans   | 1 <sup>st</sup> April, 2022   |
| 17.                         | Manner of submitting resolution plans to resolution professional   | In a sealed envelope by post/hand as well as Digital scanned Copy   |
| 18.                         | Estimated date for submission of resolution plan to the Adjudicating Authority for approval                                      | 27 <sup>th</sup> April, 2022  |
| 19.                         | Name and registration number of the resolution professional  | Mr. Jitendra Lohia, Reg No: IBBI/IPA-001/IP-P00170/2017-2018/10339  |
| 20.                         | Name, Address and e-mail of the resolution professional, as registered with the Board  | Mr. Jitendra Lohia<br>2/7 Sarat Bose Road, Vasundhara Building, 2nd Floor<br>Kolkata-700020, West Bengal,<br>Email: <a href="mailto:jitulohia@knjainco.com">jitulohia@knjainco.com</a>  |
| 21.                         | Address and email to be used for correspondence with the resolution professional   | Mr. Jitendra Lohia<br>C/o: Klass Insolvency Resolution Professionals Private Limited,<br>2/7 Sarat Bose Road, Vasundhara Building, 2nd Floor<br>Kolkata-700020, West Bengal,<br>Email: <a href="mailto:cirp.msel@gmail.com">cirp.msel@gmail.com</a> |
| 22.                         | Further Details are available at or with   | Other details can be sought by email to <a href="mailto:cirp.msel@gmail.com">cirp.msel@gmail.com</a> or <a href="https://mcnallysayaji.com">https://mcnallysayaji.com</a>   |
| 23.                         | Date of publication of Form G  | 28th January, 2022  |

**Date: 28.01.2022**  
**Place: Kolkata**

**Sd/-**  
**Jitendra Lohia**  
**Resolution Professional**  
**McNally Sayaji Engineering Limited**  
**IBBI/IPA-IBBI/IPA/P00170/2017-18/10339**